**PHILIPPINE TAX ACADEMY**

# Procurement Monitoring Report as of December 31, 2023

| Code (PAP) | Procurement Project | PMO/End-User | Is this an Early Procurement Activity? | Mode of Procurement | Actual Procurement Activities | | | | | | | | | | | | Source of Funds | ABC (PhP) | | | Contract Cost (PhP) | | | List of Invited Observers | Date of Receipt of Invitation | | | | | | Remarks (Explaining changes from the APP) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | Pre-Proc Conference | Ads/Post of IB | Pre-bid Conf | Eligibility Check | Sub/Open of Bids | Bid Evaluation | Post Qual | Date of BAC Resolution Recommending Award | Notice of Award | Contract Signing | Notice to Proceed | Delivery/ Completion | Inspection & Acceptance | | Total | MOOE | CO | Total | MOOE | CO | | Pre-bid Conf | Eligibility Check | Sub/ Open of Bids | Bid Evaluation | Post Qual | Delivery/ Completion/ Acceptance (If applicable) | |
| **COMPLETED PROCUREMENT ACTIVITIES** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Lease of Venue with Accommodation and Meals for the Conduct of Specialized Capacity Building Program on the Natural Resource Governance, Valuation, and Geographic Information System | Office of the Director | No | NP 53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 06-07-2023 | 06-07-2023 | 06-07-2023 | 07-07-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 396,500.00 | 396,500.00 | N/A | 375,000.00 | 375,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | ID Printer | Office of the Director | No | NP-53.9 - Small Value Procurement | N/A | 11-07-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 20-07-2023 | 20-07-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 207,000.00 | 207,000.00 | N/A | 94,000.00 | 94,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Transportation for the Conduct of Specialized Capacity Building Program on the Natural Resource Governance, Valuation, and Geographic Information System | Office of the Director | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 13 07 2023 | 13 07 2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 24,000.00 | 24,000.00 | N/A | 18,000.00 | 18,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Anniversary Token | Office of the Director | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 18 07 2023 | 18 07 2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 25,000.00 | 25,000.00 | N/A | 25,000.00 | 25,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | PTA Anniversary Booklet | Planning, Communications, and Quality Assurance Division | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 19-07-2023 | 20-07-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 30,000.00 | 30,000.00 | N/A | 28,000.00 | 28,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | ID Holder, ID Lanyard, and Customized Planner | Office of the Director | No | NP-53.9 - Small Value Procurement | N/A | 15-07-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 20-07-2023 | 20-07-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 104,378.00 | 104,378.00 | N/A | 85,950.00 | 85,950.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Paper Multicopy | Office of the Director | No | Shopping 52.1(b) - Regular Office Supplies and Equipment no available in PS | N/A | 14 07 2023 | N/A | N/A | N/A | N/A | N/A | N/A | 25 07 2023 | 26 07 2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 53,950.00 | 53,950.00 | N/A | 42,430.00 | 42,430.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Meals for the Conduct of Business and Technical Writing Workshop of the Philippine Tax Academy | Resource Management Group | No | NP-53.9 - Small Value Procurement | N/A | 22-07-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 02-08-2023 | 02-08-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 55,200.00 | 55,200.00 | N/A | 55,200.00 | 55,200.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Rental of Events Equipment, Supplies, and Services | Office of the Director | No | NP-53.9 - Small Value Procurement | N/A | 20 07 2023 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 230,000.00 | 230,000.00 | | 220,000.00 | 220,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Accommodation for the Philippine Tax Academy 13th Anniversary Steering Committee | Office of the Director | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 27-07-2023 | 27-07-2023 | 27-07-2023 | 28-07-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 100,000.00 | 100,000.00 | N/A | 72,000.00 | 72,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Meals for the Conduct of Gender Sensitivity Training (GST) of Gender and Development of PTA | Research, Education, and Innovation Division | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 09-08-2023 | 10-08-2023 | 10-08-2023 | 10-08-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 72,000.00 | 72,000.00 | N/A | 72,000.00 | 72,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Supply and Delivery of First Aid Kit/s and over-the-counter medicines | Planning, Communications, and Quality Assurance Division | No | NP-53.9 - Small Value Procurement | N/A | 08-08-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 30-08-2023 | 30-08-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 55,000.00 | 55,000.00 | N/A | 50,893.00 | 50,893.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Adobe Acrobat Sign Solutions for Enterprise | Information Technology Division | No | NP-53.9 - Small Value Procurement | N/A | 15-08-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 06-09-2023 | 08-09-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 297,500.00 | N/A | 297,500.00 | 247,175.00 | N/A | 247,175.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Meals for the Workshop Series on Executive Presence Batch 1 for Bureau of Customs (BoC) | Customs Institute | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 16-08-2023 | 18-08-2023 | 18-08-2023 | 18-08-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 80,000.00 | 80,000.00 | N/A | 80,000.00 | 80,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue, Accommodation with Meals for the Competency Management System Development Part 3B Workshop for the Bureau of Internal Revenue (BIR) | Research, Education, and Innovation Division | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 08-08-2023 | 08-08-2023 | 08-08-2023 | 09-08-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 796,250.00 | 796,250.00 | N/A | 780,000.00 | 780,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Transport Services for the participants of the Workshop on Competency Management System Development Part 3B for Bureau of Internal Revenue (BIR) | Research, Education, and Innovation Division | No | NP-53.9 - Small Value Procurement | N/A | 19-08-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 24-08-2023 | 25-08-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 90,000.00 | 90,000.00 | N/A | 81,000.00 | 81,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Meals for the Workshop Series on Executive Presence Batch 2 and 3 for Bureau of Customs (BoC) | Customs Institute | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 05-09-2023 | 06-09-2023 | 06-09-2023 | 07-09-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 160,000.00 | 160,000.00 | N/A | 160,000.00 | 160,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Meals for the Workshop Series on Executive Presence Batch 4 and 5 for Bureau of Customs (BoC) | Customs Institute | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 13 09 2023 | 15 09 2023 | 16 09 2023 | 16 09 2023 | Completed | Completed | Government of the Philippines (current year's budget) | 160,000.00 | 160,000.00 | N/A | 160,000.00 | 160,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | (Highly Technical Consultant) Management Consultant for the Philippine Tax Academy | Office of the President | No | NP-53.7 Highly Technical Consultants | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 21-02-2023 | 21-02-2023 | 21-02-2023 | 28-02-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 786,744.00 | 786,744.00 | N/A | 786,744.00 | 786,744.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Meals for the conduct of Executive Presence Workshop for Bureau of Internal Revenue (BIR) Batch 3 and Batch 4 and Bureau of Local Government Finance (BLGF) Batch 5 | Customs Institute and Local Government Finance Institute | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 30-08-2023 | 30-08-2023 | 30-08-2023 | 31-08-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 240,000.00 | 240,000.00 | N/A | 240,000.00 | 240,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue, Accommodation with meals for the participants of Certificate Program for Treasurers Development Phase II | Local Government Finance Institute | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 05-09-2023 | 06-09-2023 | 06-09-2023 | 07-09-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 425,250.00 | 425,250.00 | N/A | 420,000.00 | 420,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Transport Services for the participants of Certification Program for Treasurers Development Phase II | Local Government Finance Institute | No | NP-53.9 - Small Value Procurement | N/A | 25 08 2023 | N/A | N/A | N/A | N/A | N/A | N/A | 08 09 2023 | 08 09 2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 60,000.00 | 60,000.00 | N/A | 54,000.00 | 54,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Accommodation and Meals for the Conduct of Technical Guidance on the Enhancement of Operation Controls and Procedures | Planning, Communications, and Quality Assurance Division | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 29-08-2023 | 29-08-2023 | 29-08-2023 | 29-08-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 315,000.00 | 315,000.00 | N/A | 310,000.00 | 310,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Transport Services Round-trip transport service for the participants on the Conduct of Technical Guidance on the Enhancement of Operation Controls and Procedures | Planning, Communications, and Quality Assurance Division | No | NP-53.9 - Small Value Procurement | N/A | 25 08 2023 | N/A | N/A | N/A | N/A | N/A | N/A | 29 08 2023 | 29 08 2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 50,000.00 | 50,000.00 | N/A | 50,000.00 | 50,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Procurement of Various HP Toners (HP 206A C/Y/M/K) with complimentary use of One (1) printer for one (1) year | General Services Division | No | NP-53.9 - Small Value Procurement | N/A | 25-08-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 11-09-2023 | 12-09-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 161,699.85 | 161,699.85 | N/A | 139,200.00 | 139,200.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Meals for the Conduct of Focus Group Discussion (FGD) on Pre-Service Training Curriculum Development | Office of the Director | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 11-09-2023 | 11-09-2023 | 11-09-2023 | 11-09-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 144,000.00 | 144,000.00 | N/A | 144,000.00 | 144,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Meals for the Conduct of Onboarding Program for Newly-Hired Customs Personnel Batches 3 and 4 | Customs Institute | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 07-09-2023 | 07-09-2023 | 07-09-2023 | 08-09-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 960,000.00 | 960,000.00 | N/A | 960,000.00 | 960,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Meals for the Focus Group Discussion for CI Curriculum Development Workshop | Customs Institute | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 15-09-2023 | 15-09-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 48,500.00 | 48,500.00 | N/A | 46,560.00 | 46,560.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Meals for the Conduct of Technical Guidance on Quality Management System Implementation | Planning, Communications, and Quality Assurance Division | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 22-09-2023 | 25-09-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 36,000.00 | 36,000.00 | N/A | 36,000.00 | 36,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue and Meals for the Conduct of Executive Presence Workshop for Bureau of Internal Revenue (BIR) Batch 7 | Office of the Director | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 19 SEPT 23 | 19 09 2023 | 19 09 2023 | 20 09 2023 | Completed | Completed | Government of the Philippines (current year's budget) | 80,000.00 | 80,000.00 | N/A | 80,000.00 | 80,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Meals for the Conduct of Orientation Seminar for PTA Employees and Contract of Service Personnel on Government-Mandated Benefits | Office of the Director | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 18 09 2023 | 18 09 2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 33,000.00 | 33,000.00 | N/A | 33,000.00 | 33,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Advanced Endpoint Security Solution for Desktop, emails, Service and Cloud Instance | Office of the Director | No | NP-53.9 - Small Value Procurement | N/A | 07-10-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 27-10-2023 | 06-11-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 800,000.00 | N/A | 800,000.00 | 798,000.00 | N/A | 798,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Procurement of Training Services of UPLB for the Training Courses on Natural Resources Assessment and Valuation, and on Application of Geographic Information System for Tax Mapping | Resource Management Group | No | NP-53.5 Agency-to-Agency | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 28-09-2023 | 28-09-2023 | 28-09-2023 | 29-09-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 1,160,000.00 | 1,160,000.00 | N/A | 1,160,000.00 | 1,160,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Round-trip transport service for the participants on the Training Course on ISO 19011:2018 Guidelines for Auditing Management System | Planning, Communications, and Quality Assurance Division | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 29-09-2023 | 30-09-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | 30,000.00 | 30,000.00 | N/A | 30,000.00 | 30,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Meals - Conduct of Executive Presence Workshop for Bureau of Internal Revenue (BIR) Batch 9 | Resource Management Group | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 01-10-2023 | 01-10-2023 | 01-10-2023 | 05-10-2023 | Completed | Completed | Government of the Philippines (current year's budget) | 80,000.00 | 80,000.00 | N/A | 77,500.00 | 77,500.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Meals - Conduct of Executive Presence Workshop for Bureau of Internal Revenue (BIR) Batch 11 | Resource Management Group | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 13 10 2023 | 16 10 2023 | 16 10 2023 | 16 10 2023 | Completed | Completed | Government of the Philippines (current year's budget) | 80,000.00 | 80,000.00 | N/A | 77,500.00 | 77,500.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Lease of Venue with Meals - Conduct of Workshop on Auditing Quality Management | Planning, Communications, and Quality Assurance Division | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 05-10-2023 | 06-10-2023 | 06-10-2023 | 06-10-2023 | Completed | Completed | Government of the Philippines (current year's budget) | **96,000.00** | 96,000.00 | N/A | **96,000.00** | 96,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Meals for the Speaker's Professional Development | Customs Institute | No | NP 53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 05-10-2023 | 06-10-2023 | 06-10-2023 | 06-10-2023 | Completed | Completed | Government of the Philippines (current year's budget) | **206,400.00** | 206,400.00 | N/A | **206,400.00** | 206,400.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue with Accommodation and Meals for Training Course on ISO 19011:2018 Guidelines for Auditing Management System | Planning, Communications, and Quality Assurance Division | No | NP 53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 29-09-2023 | 29-09-2023 | 29-09-2023 | 29-09-2023 | Completed | Completed | Government of the Philippines (current year's budget) | **220,500.00** | 220,500.00 | N/A | **220,500.00** | 220,500.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Traning Venue and Meals - Executive Presence Workshop for the BLGF | Local Government Finance Institute | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 19-10-2023 | 19-10-2023 | 19-10-2023 | 20-10-2023 | Completed | Completed | Government of the Philippines (current year's budget) | **80,000.00** | 80,000.00 | N/A | **80,000.00** | 80,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Common-use supplies for PTA official use | Resource Management Group | No | Shopping 57 1(b) Regular Office Supplies and Equipment not available in PS | N/A | 11/10/2023 | N/A | N/A | N/A | N/A | N/A | N/A | 30-11-2023 | 30-11-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | **117,985.50** | 117,985.50 | N/A | **102,680.00** | 102,680.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Training Meals for the Conduct of International Taxation Seminar of the Philippine Tax Academy | Resource Management Group | No | NP 53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 27-10-2023 | 31-10-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | **48,000.00** | 48,000.00 | N/A | **44,000.00** | 44,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Transport Services for the Training Courses on Natural Resources Assessment and Valuation (PTA-NRAV) and on the Application of Geographic Information System for Tax Mapping (PTA-GIS) | Resource Management Group | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 03 11 2023 | 03 11 2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | **30,000.00** | 30,000.00 | N/A | **30,000.00** | 30,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Procurement of Various Food Items for PTA Employees | Resource Management Group | No | NP-53.9 - Small Value Procurement | N/A | 09-11-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 28-11-2023 | 29-11-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | **881,076.45** | 881,076.45 | N/A | **833,025.00** | 833,025.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue, Accommodation, and Meals Workshop on Auditing QMS and TC on Root Cause Analysis and CAR | Planning, Communications, and Quality Assurance Division | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 07-11-2023 | 07-11-2023 | 07-11-2023 | 08-11-2023 | Completed | Completed | Government of the Philippines (current year's budget) | **210,000.00** | 210,000.00 | N/A | **167,585.00** | 167,585.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Transport Services<br>Workshop on Auditing QMS and TC on Root Cause Analysis and CAR | Planning, Communications, and Quality Assurance Division | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 07-11-2023 | 07-11-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | **30,000.00** | 30,000.00 | N/A | **28,000.00** | 28,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue, Accommodation, and Meals Workshop on CMSO Part 2 for the BLGF | Local Government Finance Institute | No | NP 53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 10 Nov 23 | 10-11-2023 | 10-11-2023 | 11-11-2023 | Completed | Completed | Government of the Philippines (current year's budget) | **466,250.00** | 466,250.00 | N/A | **314,350.00** | 314,350.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Round-trip transport service for the participants of the Training Courses on the Application of Geographic Information System for Tax Mapping (PTA-GIS) | Resource Management Group | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 17-11-2023 | 17-11-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | **30,000.00** | 30,000.00 | N/A | **28,000.00** | 28,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | | | | | | | | | | | | | | | | | | **Total Allotted Budget of Procurement Activities** | **10,838,183.80** | **9,745,683.80** | **1,092,500.00** | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | **Total Contract Price of Procurement Activities Conducted** | | | | **10,239,642.00** | **9,194,517.00** | **1,045,125.00** | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | **Total Savings (Total Allotted Budget - Total Contract Price)** | **598,541.80** | | | | | | | | | | | | | | | |

| **ONGOING PROCUREMENT ACTIVITIES** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Supply, Delivery, Installation and Configuration of Next Generation Firewall Appliance and Internet Dedicated Service (IDS) and related services for the Philippine Tax Academy under PB 23-08-2 | Information Technology Division | No | Competitive Bidding | 3/8/2023 | 18-08-2023 | 29-08-2023 | 12-09-2023 | 12-09-2023 | 15-09-2023 | 17-10-2023 | 20-10-2023 | 25-10-2023 | 23-11-2023 | 23-11-2023 | Ongoing | Ongoing | Government of the Philippines (current year's budget) | 20,900,000.00 | N/A | 20,900,000.00 | 20,874,000.00 | N/A | 20,874,000.00 | MBC, PCCI, PCS, PrSM, COA | 22-08-2023 | 22-08-2023 | 22-08-2023 | 22-08-2023 | 22-08-2023 | N/A | Awarded with issued Contract |
| | Supply and Delivery of Desktop Computers for the Philippine Tax Academy under PB 23-07 1 | Information Technology Division | No | Competitive Bidding | 03-07-2023 | 05-07-2023 | 01-08-2023 | 15-08-2023 | 15-08-2023 | 22-08-2023 | 18-10-2023 | 23-10-2023 | 03-11-2023 | 23-11-2023 | 30-11-2023 | Ongoing | Ongoing | Government of the Philippines (current year's budget) | **2,500,000.00** | N/A | 2,500,000.00 | 2,198,180.00 | N/A | 2,198,180.00 | MBC, PCCI, PCS, PrSM, COA | 23-07-2023 | 23-07-2023 | 23-07-2023 | 23-07-2023 | 23-07-2023 | N/A | Awarded with issued Contract |
| | Hiring of Highly Technical Consultant for Management Consultant for the Philippine Tax Academy | OP | No | NP-53.7 Highly Technical Consultants | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 12-12-2023 | 22-12-2023 | 01-01-2024 | 01-01-2024 | Ongoing | N/A | Government of the Philippines (current year's budget) | **786,744.00** | 786,744.00 | N/A | 786,744.00 | 786,744.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Hiring of Highly Technical Consultant for Infrastructure and Cybersecurity for the Philippine Tax Academy | Information Technology Division | No | NP-53.7 Highly Technical Consultants | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 12-12-2023 | 22-12-2023 | 01-01-2024 | 01-01-2024 | Ongoing | N/A | Government of the Philippines (current year's budget) | **648,562.60** | 648,562.60 | N/A | 648,562.60 | 648,562.60 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Supply and Delivery of Various Furnitures and Fixtures | Planning, Communications, and Quality Assurance | No | NP-53.9 - Small Value Procurement | N/A | 11/10/2023 | N/A | N/A | N/A | N/A | N/A | N/A | 21 12 2023 | 02 01 2024 | N/A | Ongoing | N/A | Government of the Philippines (current year's budget) | **963,280.00** | 963,280.00 | N/A | 596,600.00 | 596,600.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Executive and Technical Laptops | Information Technology Division | No | NP-53.9 - Small Value Procurement | N/A | 19-11-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 06-12-2023 | 06-12-2023 | N/A | Ongoing | N/A | Government of the Philippines (continuing budget) | **995,000.00** | N/A | 995,000.00 | 884,000.00 | N/A | 884,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Supply, Delivery, Installation and Configuration of Active Directory (AD), Domain Name System (DNS), and Dynamic Host Configuration Protocol (DHCP) | Information Technology Division | No | NP-53.9 - Small Value Procurement | N/A | 19-11-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 12-01-2024 | 12-01-2024 | N/A | Ongoing | N/A | Government of the Philippines (continuing budget) | **996,000.00** | N/A | 996,000.00 | 994,800.00 | N/A | 994,800.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Training Meals for Onboarding Program of PTA New Employees and Contract of Service Personnel (Batch 2)<br>November 16-17, 2023 for 30 pax | PTA and its Institutes | No | NP-53.9 - Small Value Procurement | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 17-11-2023 | 17-11-2023 | N/A | Ongoing | N/A | Government of the Philippines (continuing budget) | **36,000.00** | 36,000.00 | N/A | 33,000.00 | 33,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Rental Service of Multi Function Printers | Resource Management Group | No | NP-53.9 - Small Value Procurement | N/A | 01 12 2023 | N/A | N/A | N/A | N/A | N/A | N/A | 27 12 2023 | 27 12 2023 | N/A | Ongoing | N/A | Government of the Philippines (current year's budget) | **371,700.00** | 371,700.00 | N/A | 288,000.00 | 288,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Genuine Printer Cartridge for Canon Printer MF752Cdw | Resource Management Group | No | NP-53.9 - Small Value Procurement | N/A | 25-11-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 28-12-2023 | 28-12-2023 | N/A | Ongoing | N/A | Government of the Philippines (current year's budget) | **492,000.00** | 492,000.00 | N/A | 480,200.00 | 480,200.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Meals for the Onboarding Program for Newly-Hired Customs Personnel Batch 5, 6, and 7<br>December 14 - 15 and 18 - 20<br>January 8 - 12, 2024 | Custom Institute | No | NP-53.9 - Small Value Procurement | N/A | 08-12-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 13-12-2023 | 13-12-2023 | N/A | Ongoing | N/A | Government of the Philippines (current year's budget) | **264,550.00** | 264,550.00 | N/A | 259,200.00 | 259,200.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Meals for GAD Agenda Development Workshop | Resource Management Group | No | NP-53.9 - Small Value Procurement | N/A | 07-12-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 15-12-2023 | 15-12-2023 | N/A | Ongoing | N/A | Government of the Philippines (current year's budget) | **55,000.00** | 55,000.00 | N/A | 55,000.00 | 55,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Annual Physical Examination (APE) for the PTA Officials and Permanent Employees.<br>December 14 - 29, 2023 | Human Resource Management Division | No | NP-53.9 - Small Value Procurement | N/A | 03-12-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 12-01-2024 | 12-01-2024 | N/A | Ongoing | N/A | Government of the Philippines (current year's budget) | **69,150.00** | 69,150.00 | N/A | 37,605.00 | 37,605.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Lot 1: Mobile Video Conferencing<br>Lot 2: TV Display Panel with Built-in Interactive Whiteboard System<br>Lot 3: Infomercial/Scheduler Equipment 55" Interactive Touch Panel Kiosk Enclosure | Information Technology Division | No | NP-53.9 - Small Value Procurement | N/A | 19-11-2023 | N/A | N/A | N/A | N/A | N/A | N/A | Ongoing | Ongoing | N/A | Ongoing | N/A | Government of the Philippines (current year's budget) | **980,000.00** | N/A | 980,000 | 0.00 | **N/A** | **N/A** | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Ongoing Procurement Process |
| | Lease of Venue, Accommodation, and Meals Philippine Tax Academy Strategic Planning Workshop<br>December 11 - 13, 2023 | Resource Management Group | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 06-12-2023 | 07-12-2023 | 07-12-2023 | N/A | Ongoing | N/A | Government of the Philippines (current year's budget) | **472,500.00** | 472,500.00 | N/A | 472,500.00 | 472,500.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Transport Services<br>Philippine Tax Academy Performance Evaluation System (PES) Workshop<br>December 11 - 13, 2023 | Resource Management Group | No | NP-53.9 - Small Value Procurement | N/A | 03-12-2023 | N/A | N/A | N/A | N/A | N/A | N/A | 07-12-2023 | 07-12-2023 | N/A | Ongoing | N/A | Government of the Philippines (current year's budget) | **90,000.00** | 90,000.00 | N/A | 89,000.00 | 89,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |
| | Web Portal and Enterprise Learning Management | Information Technology Division | No | Direct Contracting | 3/15/2023 | N/A | N/A | N/A | N/A | N/A | N/A | 25-05-2023 | 30-05-2023 | 17-07-2023 | N/A | Completed | Completed | Government of the Philippines (current year's budget) | **7,349,630.87** | N/A | 7,349,630.87 | 7,349,630.87 | N/A | 7,349,630.87 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Completed |
| | Lease of Venue, Accommodation, and Meals Compliance Content Development<br>December 14 - 16, 2023 | Resource Management Group | No | NP-53.10 Lease of Real Property and Venue | N/A | N/A | N/A | N/A | N/A | N/A | N/A | 12-12-2023 | 13-12-2023 | 13-12-2023 | N/A | Ongoing | N/A | Government of the Philippines (current year's budget) | **90,000.00** | 90,000.00 | N/A | 89,000.00 | 89,000.00 | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | Awarded with issued Contract |

| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | Total Allotted Budget of On-going Procurement Activities | 38,060,117.47 | 4,339,486.60 | 33,720,630.87 | 36,136,022.47 | 3,835,411.60 | 32,300,610.87 | | | | | | | | |

**Prepared by:**

CARLO V. BALOLOY
BAC Secretariat

**Recommended for Approval by:**

ATTY. NOEMI B. ALCALA-GARCIA
BAC Chairperson

**APPROVED:**

GIL S. BELTRAN
**Head of the Procuring Entity**